

KEEP YOUR SUTTER DOCTORS

2027 Medicare Checkup Checklist

5 Things to Verify Before Choosing or Changing Medicare Coverage

Use this checklist when keeping particular Sutter doctors, medical groups, hospitals, or facilities is important to you. A carrier name or general provider-directory result may not answer the entire question. Medicare Advantage participation can depend on the exact plan, coverage year, provider, office location, medical group, and service area.

1. Write down the exact plan and coverage year

Do not rely only on the insurance company's name. Record the full plan name, plan type if known, coverage year, home ZIP code, and county.

Plan availability and networks can differ by plan and location. Make sure the information you review applies to the exact plan, year, and address you are considering.

2. Check each doctor and office location

For every doctor you want to keep, record the doctor's full name, specialty, office address, telephone number, and other office locations you use.

A doctor may practice at more than one location. Do not assume information for one office automatically applies to every location.

3. Identify the Sutter medical group connected with your care

Write down the medical group associated with each doctor, if known. If you are unsure, ask which medical group is connected with your care at that location and who should confirm current participation for the exact plan and year.

Do not assume every Sutter-affiliated doctor or medical group participates in the same Medicare Advantage networks.

4. List the hospitals and facilities that matter to you

Provider verification should include more than a primary-care doctor. List your preferred hospital, specialists, laboratory, imaging center, outpatient facility, surgery center, and other facilities you regularly use.

Each provider or facility may need to be checked separately.

5. Verify current participation before making a coverage decision

Use current information for the exact plan and coverage year. Verification sources may include the plan's current provider directory, the provider or medical group's office, Sutter's available provider information, Medicare.gov, the plan or carrier directly, and a licensed insurance producer.

If two sources provide different answers, do not assume either answer is final. Ask for clarification and record who you contacted, the date, the answer provided, and any confirmation or reference number. Recheck important providers before enrolling or changing coverage.

Current Verification Record

Use one line each time you check a plan directory, provider office, medical group, facility, Medicare.gov, or other current source.

Source or person contacted	Date	Answer and reference details

My Sutter Medicare Worksheet

Bring this worksheet to your Medicare review or use it when contacting plans, providers, medical groups, and facilities.

Home ZIP code:

County:

Coverage I have now:

Coverage or plan I am considering:

Doctors I Want to Keep

Doctor / specialist	Office location	Medical group, if known

Hospitals and Facilities Important to Me

Hospital, laboratory, imaging center, or other facility	Location

Questions to Ask and Answers to Record

[] What is the exact full plan name and coverage year?

[] Is the exact plan offered for my permanent home ZIP code and county?

[] Is each doctor listed at the exact office address I use?

[] Which medical group would coordinate my care under the exact plan?

[] Have I checked the hospitals and facilities important to me separately?

[] If sources conflict, who can clarify the exact plan, doctor, medical group, and location combination?

Would You Like Personal Help?

Tell Chauncey which Sutter doctors or medical group you want to keep. He will personally help identify what needs to be verified when reviewing Medicare options available where you live.

HELP ME CHECK MY SUTTER DOCTORS

Call 925-430-7506 or visit [MedicareClarityNow.com](https://www.MedicareClarityNow.com)

Medicare Clarity Now is operated by Chauncey Green, a California-licensed independent insurance producer based in Concord, California. It is not affiliated with or endorsed by Medicare, Sutter Health, SCAN Health Plan, or Alignment Health.

This checklist is for educational purposes. It does not confirm that a provider participates in a particular plan or that a plan is available at your address. Because Medicare Advantage plan and provider participation can change, current information should be verified for your specific situation.

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We do not offer every plan available in your area. Currently, we represent 15 organizations which offer 22 products in your area. Please contact [Medicare.gov](https://www.Medicare.gov) or 1-800-MEDICARE to get information on all of your options.